PLEASE LIST YOUR FULL LEGAL NAME:

PATIENT OR RESPONSIBLE PARTY

LAST:	FIRST:	MIDDLE:
STREET ADDRESS:		
CITY:	STATE:	ZIP CODE:
PLEASE ENTER YOUR CONTACT INFORMATION:		
$1^{ ext{st}}$ Choice: \square Home \square Mobile \square Work $(_$) -	_
2 nd Choice: □Home □Mobile □Work (_) -	_
E-MAIL:		
EMERGENCY CONTACT NAME:	RELATIONSHIP:	PHONE #
Emergency contact may receive information abo	out my medical condition? (Pleas	se ☑ one) □ Yes □ No
SSN:DO	B:/AGE:_	GENDER: D F D M
MARITAL STATUS (Optional): ☐ Married ☐ Div	vorced	□ Other
Which best describes your ethnicity?	panic/Latino Origin Non-Hisp	anic/Non-Latino Origin
Which best describes your race? Asian Black	American Indian/Alaska Native	Native American/Pacific Islander White Other
EMPLOYER:		OCCUPATION:
PRIMARY CARE PHYSICIAN:		Phone:
REFERRING DOCTOR:		Phone:
Address:		
My physician(s) may receive information from A	bdominal Surgery Specialists reg	arding my surgery? (Please Ø one) □ Yes □ No
PLEASE INCI	LUDE A FRONT & BACK COPY OF YO	OUR INSURANCE CARD
INSURANCE INFORMATION: (Please be very de	tailed – incomplete data may do	elay processing.)
INSURANCE CO.:	PLAN TY	PE: HMO PPO POS
ADDRESS:		ID#:
GROUP #:		PHONE #:
NAME OF INSURED:		INSURED'S DOB:
RELATIONSHIP TO PT:	SS# (IF OTHER THAN PT):	
EMPLOYER NAME:		
SECONDARY INSURANCE CO.:		PLAN TYPE: HMO PPO POS
ADDRESS:		ID#:
GROUP #:		PHONE #:
GROUP #:		PHONE #:
		DOB:
		SS# (IF OTHER THAN PT):
EMPLOYER NAME:		

DATE

HEALTH AND MEDICAL HISTORY

(Fill out as completely as possible.)

HEIGHT:	_ CURRENT WEIG	HT:			_	
HAVE YOU EVER HAD (Please check each that apply)						
☐ Gallbladder Surgery		Year			Type	
☐ Spleen Surgery						
☐ Esophagus Surgery						
☐ Stomach Surgery						
☐ Hernia Repair Surgery						
☐ Caesarian Section						
☐ Abdominal Hysterector	mv					
☐ Prior Weight Loss Surge	•					
	NFORMATION: (I				sing or treating physician.)	
<u>DESCRIPTION</u>		<u>YES</u>	<u>NO</u>	<u>YEAR</u>	DIAGNOSING PHYSICIAN	
Abdominal Pain						
Shortness of Breath						
Snoring						
Sleep Apnea Syndrome						
CPAP						
BiPAP						
Asthma						
Indigestion/Heartburn						
Gastroesophageal Reflux						
Degenerative Joint	☐ Lower Back					
Disease/Pain	☐ Hips					
	☐ Knees					
	☐ Ankles					
Edema/Swelling	☐ Legs					
	☐ Ankles					
Congestive Heart Failure						
Stroke						
Heart Disease						
Heart Attack						
Hypertension (High Blood	Pressure)					
☐ Self						
☐ Family His	story					
Diabetes ☐ Self						
☐ Family His	story					
High Cholesterol/Hyperlip	idemia					
Hernia						
Depression						
Bipolar Disorder						
Panic Disorder						
Anorexia						
Bulimia						
Schizophrenia						
Chronic Fatigue						
Chest Pain						
Urinary Incontinence						
(Leaking when you cough	or sneeze)					
Cirrhosis						
Hepatitis						
COPD/Emphysema						
Pulmonary Embolism						
Colitis						
Chron's Disease/Ulcerativ	e Colitis					
Hepatitis B or Hepatitis C						

DO YOU HAVE A HEART	CONDITION:	☐ YES	□NO	If yes, p	olease describe:			
DO YOU HAVE ANY OTH	ER UNDERLYIN	G MEDICAL CO	ONDITION	IS? □Y	ES □ NO, If y	es, please describe:		
IS YOUR FATHER LIVING	? 🗆 YES 🗆	NO CAUSE	OF DEATH	d:				
IS YOUR MOTHER LIVING	G?□YES□	NO CAUSE	OF DEATH	4:				
RECENT TESTING:	CHE UPF	YSICAL EST X-RAY PER GI HOCARDIOGRA	AM		☐ YES ☐ YES ☐ YES ☐ YES ☐ YES ☐ YES	□ NO □ NO □ NO □ NO □ NO □ NO	DATE: _ DATE: _ DATE: _	
INDICATE ANY NEGATIVE	E RESULTS:							
GENERAL AND LIFESTYLE	INFORMATIO	<u>N</u> :						
DO YOU SMOKE? HAVE YOU SMOKED? YEAR QUIT HAVE YOU EVER HAD A	□ YES	□NO	_		USE ALCOHOL? HOW OFTEN?			□ NO □ WEEKLY □ RARELY □ NO
PLEASE TAKE A MOMEN	IT AND TELL US	S HOW YOU H	EARD AB	<u>оит ои</u>	R PROGRAM:			
INTERNET/ABD	OMINAL SURG	ERY SPECIALIS	STS WEBS	ITE		PCP/REFERRING	DOCTOR	l .
INTERNET/NIC	HOLSON CLINIC	WEBSITE				INSURANCE COI	MPANY	
TV/RADIO/MAGAZINE ADVERTISEMENT FRIEND / FAMILY MEMBER						∃R		
CURRENT PATI	ENT, IF SO WH	0?						_
☐ I REALIZE I AM RI ACCEPTABLE AND T			INCURR	ED FOR	MY CARE SHO	OULD MY INSURER	R FAIL TO	O REIMBURSE IN AN
PATIENT SIGNATURE We often make referrals	to medical pro	viders that ma	ay be out	of netwo		OF BIRTH	DATE e we beli	eve them to be quality
providers. As a standard of Medical City Frisco, Diez S	of this office, we	may refer to B	aylor Regi	onal Med	lical Center at Pla	no, Baylor Surgicare	Garland, (Crescent Medical Center,

associated with this practice may or may not have a personal investment in these or other healthcare facilities. You are invited to discuss this with us or our office staff if you desire.

Nick Nicholson, M.D.

Thomas Roshek, M.D.

Brian Long, MD

CURRENT PATIENT ME	DICATIONS	DATE:_					
NAME:		DATE O	F BIRTH:	MEDICATION ALLERGIES:			
PHARMACY NAME:			Y PHONE:				
Do you take antacids? (please che							
☐ Maalox ☐ Mylanta ☐ Tums ☐ Aciphex (rabeprazole) RX ☐		•	Prevacid (lansoprazole) RX	, , ,	metidine)		
Vitamin/Mineral Supplements: (ple ☐ Multi Vitamin ☐ Vitamin D			☐ Occasionally ☐ Daily er:	=	NO IRON supplementation GYES GIT How often?		
Do you take OTC pain relievers? (ple							
☐ Acetaminophen (Tylenol) ☐ Ibu							
Tobacco: □ Never □ Rarely □ Oc			onth/Year): Alc	cohol: □ Never □ Rarely □ Occas	sionally Frequently		
CPAP/BIPAP: ☐ Never ☐ Occasion	onally ⊔ Every Nig	ht					
MEDICATION NAME/STRENGTH	ROUTE	DOSE	PURPOSE	DATE STARTED DATE STOPPED	REVIEWED BY MEDICAL STAFF		
EXAMPLE: SAMPLE 200mg	By mouth	1xday	Blood Pressure	May 2009	DATE/INITIALS		
OTHER OTC MEDICATIONS:							
DATE UPDATED:	PATIENT INITIALS:	1	DATE UPDA	ATED: PATIENT	INITIALS:		
DATE UPDATED:	PATIENT INITIALS:		DATE UPDA		INITIALS:		

Email Informed Consent Form

Conditions for the Use of Email

It is the policy of Abdominal Surgery Specialists and Nicholson Clinic to make all email messages sent or received that concern the protected health information ("PHI"), a part of that patient's medical and financial records. Abdominal Surgery Specialists and Nicholson Clinic strive to protect and maintain patient PHI. However, there are numerous risks associated with email communication, which may include but not limited to misaddressed or undelivered emails, risk associated with use of employer owned email address, and/or delay in response time. Abdominal Surgery Specialists and Nicholson Clinic cannot fully guarantee the security and confidentiality of email communications. Thus, patients must consent to the use of email for confidential medical information after having been informed of the above risks. Consent to the use of email includes agreement with the following conditions:

- All emails to or from the patient concerning diagnosis and/or treatment will be made a part of the patient's records. As a part of medical record, other individuals, such as other physicians, nurses, other entities, such as other health care providers and insurers, may have access to email messages contained in medical records.
- Abdominal Surgery Specialists and Nicholson Clinic may forward email messages within the facility as necessary for diagnosis, treatment, and reimbursement. However, emails to entities unassociated with the patient's care, will not be forwarded, unless proper patient consent is received,
- Abdominal Surgery Specialists and Nicholson Clinic and its employees will make every effort to read and respond promptly to
 patient emails. Because Abdominal Surgery Specialists and Nicholson Clinic cannot assure patients that recipients will read email
 messages promptly, patients must not use email in a medical or other emergency.
- If a patient's email requires or invites a response, and the recipient does not respond within a reasonable time, the patient is responsible for following up to determine whether the intended recipient has received the email and when the recipient will respond.
- Because some medical information is so sensitive that unauthorized disclosure can be very damaging, patients should not use
 email for communications concerning diagnosis or treatment of the following: AIDS/HIV infection; other sexually transmissible
 or communicable diseases; mental health or developmental disability; or alcohol and drug abuse.
- Because employees do not have a right of privacy in their employer's email system, patients should not use their employer's email system to transmit or receive confidential medical information.
- Abdominal Surgery Specialists and Nicholson Clinic will take reasonable steps to protect the confidentiality of patient email, but is
 not liable for improper disclosure of confidential information not caused by Abdominal Surgery Specialists and Nicholson Clinic's
 gross negligence or wanton misconduct.
- If the patient consents to the use of email, the patient is responsible for informing Abdominal Surgery Specialists and Nicholson Clinic of any types of information that the patient does not want to be sent by email other than those set out above.
- Patient is responsible for protecting patient's password or other means of access to email sent or received from Abdominal Surgery Specialists and Nicholson Clinic to protect confidentiality. Abdominal Surgery Specialists and Nicholson Clinic is not liable for breaches of confidentiality caused by patient.

Any further use of email by the patient that discusses diagnosis or treatment by the patient constitutes informed consent to the foregoing. You may withdraw consent to the future use of email at any time by email or written communication to Abdominal Surgery Specialists and Nicholson Clinic, attention:

Stephanie G: HIPAA Compliance Officer 5500 Democracy Dr. #150 Plano, Tx 75024 Stephanie@Nicholsonclinic.com

	onditions for the use of email, and I hereby consent t I Nicholson Clinic regarding my medical treatment.	o the use of email for communications to and
Trom Abdominal Surgery Specialists and	i Micholson Clinic regarding my medical treatment.	
Signature of Patient	Email Address	Date

BAYLOR SCOTT & WHITE HEALTH PERMISSION FOR VERBAL COMMUNICATION

Date of Birth

Patient Name

	•	
Full Address (City, State, and Zip Code)		
I permit Baylor Scott & White Health to discuss my telephone, with the following persons involved in	y personal medical health in my medical care for the foll	nformation, in person and/or by owing purposes:
 To orally schedule or confirm my appointment 	ents;	
 To discuss my care including the results of may include mental health records, psychologorecords, blood bank records, and/or genetic 	therapy notes, AIDS/HIV tes	, prognosis, and treatment plans that t results, substance abuse treatment
 To discuss billing and payment for medical 	services.	
I understand that this document applies to all dep Scott & White Health. I understand that this author to the person(s) designated that it may be re-disclederal privacy laws.	rization is voluntary and tha	t once this information is disclosed
Name	Relationship	Phone Number
1		
2		
3.		
I further understand that I may revoke this authoriz Baylor Scott & White Health – Office of Corporate C		
This document of Permission for Verbal Commun	ication will expire upon revo	ocation, or at the date or event
specified here		
This document does not permit the release of writ authorization will not negatively affect my health of		
Signature of Patient or Legal Representative (electron	nic signatures not acceptable)	Date
Print Name of Patient or Legal Representative	· · · · · · · · · · · · · · · · · · ·	Relationship to Patient
Representative's Authority to Act for Patient (attach supporting documentation)	· · · · · · · · · · · · · · · · · · ·	

BAYLOR SCOTT & WHITE HEALTH

Phone Number(s)



BSWH-59385 (Rev. 05/19)

PERMISSION FOR VERBAL COMMUNICATION



NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Understanding Your Health Record/ Information

We understand that medical information about you and your health is personal. We are committed to protecting medical information about you.

This Notice of Privacy Practices ("Notice") describes the privacy practices of Baylor Scott & White Health ("BSWH") and its Affiliated Covered Entity ("BSWH ACE") members. An Affiliated Covered Entity ("ACE") is a group of Covered Entities, Health Care Providers and Health Plan under common ownership or control that designates itself as a single entity for purposes of compliance with the Health Insurance Portability and Accountability Act ("HIPAA"). The members of the BSWH ACE will share Protected Health Information ("PHI") with each other for the treatment, payment and health care operations of the BSWH ACE and as permitted by HIPAA and this Notice. As an ACE, BSWH may add or remove Covered Entities as part of the BSWH ACE. For a complete current list of the members of the BSWH ACE, please visit our website at www.BSWHealth.com/PrivacyMatters.The will also be made available upon request either at our facilities or by contacting us toll-free at 1-866-218-6920.

This Notice will tell you about the ways in which we may use and disclose medical information about you and how you can get access to this information. We also describe your rights and certain obligations we have regarding the use and disclosure of medical information.

YOUR RIGHTS

When it comes to your health information, you have certain rights. This section explains your rights and some of our responsibilities to help you.

Get an electronic or paper copy of your records

- You can ask to see or get an electronic or paper copy of your medical records and other health information we have about you by:
 - Contacting the Health Information Management Department at the hospital or the outpatient clinic directly where you received care; or
 - Calling the Customer Advocacy line for Scott and White Health Plan ("SWHP") at 254-298-3000 or toll-free at 1-800-321-

7947, FirstCare at 1-800-884-4901 or RightCare at 1-855-897-4448 or writing to 1206 West Campus Drive, Temple, TX 76502, ATTN: Customer Advocacy, if you are a member of the health plan.

- We will provide a copy or a summary of your health information in accordance with applicable state and federal requirements. We may charge a reasonable, cost-based fee.
- You may revoke an authorization to use or disclose your health information except to the extent that action has already been taken in reliance on your authorization. To revoke your authorization:
 - Send written notice to the Office of HIPAA Compliance, 2401 S. 31st Street, MS-AR-300, Temple, TX 76508.

Ask us to correct your medical record

- You can ask us to correct health information about you that you think is incorrect or incomplete.
- We may say "no" to your request, but we'll tell you why in writing within 60 days.
- To request an Amendment:
 - Send written notice to the Office of HIPAA Compliance, 2401 S. 31st Street, MS-AR-300, Temple, TX 76508.

Request confidential communications

- You can ask us to contact you in a specific way (for example, home or office phone) or to send mail to a different address. We will say "yes" to all reasonable requests.
- We will not ask you the reason for your request.
- You may request a confidential communication by:
 - Contacting us in writing at the Office of HIPAA Compliance, 2401 S. 31st Street, MS-AR-300, Temple, TX 76508.

Ask us to limit what we use or share

- You can ask us not to use or share certain health information for treatment, payment or our operations. We are not required to agree to your request, and we may say "no" if it would affect your care.
- You may request this restriction by:
 - Contacting us in writing at the Office of HIPAA Compliance,2401 S. 31st Street, MS-AR-300, Temple, TX 76508.
- If you pay for a service or health care item outof-pocket in full, you can ask us not to share

that information for the purpose of payment or our operations with your health insurer. We will say "yes" unless a law requires us to share that information.

Get a list of those with whom we've shared your information

- You can ask for a list (accounting) of the times we've shared your health information for six years prior to the date you ask, who we shared it with and why.
- We will include all the disclosures except for those about treatment, payment, health care operations and certain other disclosures (such as any you asked us to make). We'll provide one accounting a year for free, but will charge a reasonable, cost-based fee if you ask for another one within 12 months.
- To request a list of those with whom we've shared information:
 - Contact us in writing at the Office of HIPAA Compliance,2401 S. 31st Street, MR-AR-300, Temple, TX 76508.

Get a copy of this privacy notice

- You can ask for a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.
- You may also view a copy of this Notice on our websites.

Choose someone to act for you

- If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information.
- We will make sure the person has this authority and can act for you before we take any action.

File a complaint if you feel your privacy rights have been violated

- You can complain if you feel we have violated your privacy rights by:
 - Contacting us toll-free at 1-866-218-6920, by visiting www.BSWHealth.com/PrivacyMatters or in writing at the Office of HIPAA Compliance,2401 S. 31st St., MS-AR-300, Temple, TX 76508.
- You can file a complaint with the U.S.
 Department of Health and Human Services
 Office for Civil Rights by sending a letter to
 200 Independence Avenue, S.W.,

Washington, D.C. 20201, calling toll-free at 1-877-696-6775, or visiting

www.hhs.gov/ocr/privacy/hipaa/complaints/.

- For questions or other complaints, you may also contact:
 - The outpatient clinic directly or the Patient Relations Department at the hospital where you received care toll-free at 1-866-218-6919.
- For questions or other complaints relating to Health Plan Coverage:
 - contact the Customer Advocacy line for SWHP at 254-298-3000 or toll-free at 1-800-321-7947, FirstCare at 1-800-884-4901 or RightCare at 1-855-897-4448.
- We will not retaliate against you for filing a complaint.

YOUR CHOICES

For certain health information, you can tell us your choices about what we share. If you have a clear preference for how we share your information in the situations described below, talk to us. Tell us what you want us to do, and we will follow your instructions.

In the following cases, you have both the right and choice to tell us to:

- Share information with your family, close friends or others involved in your care
- Share information in a disaster relief situation
- Include your information in a hospital directory
- · Contact you for fundraising efforts

If you are not able to tell us your preference, for example if you are unconscious, we may go ahead and share your information if we believe it is in your best interest. We may also share your information when needed to lessen a serious and imminent threat to health or safety.

In these cases, we never share your information unless you give us written permission:

- · Marketing purposes
- · Sale of your information
- · Most sharing of psychotherapy notes

Fundraising

- We may contact you for fundraising efforts, but you can tell us not to contact you again by letting us know you wish to opt-out of any further fundraising communications.
- Information on how to opt-out will be included in any fundraising communications you may receive.

OUR USES & DISCLOSURES

How do we typically use or share your health information? We typically use or share your health information in the following ways.

Treat you

We can use your health information and share it with other professionals who are treating you. *Example:* A doctor treating you for an injury asks another doctor about your overall health condition.

 We may use your health information to give you information about treatment alternatives or health related benefits/services that may be of interest to you.

Run our organization

 We can use and share your health information to run our practice, improve your care, and contact you when necessary.

Example: We use health information about you to manage your treatment and services.

 We can use and share your health information as necessary to operate and manage our business activities related to providing and managing your health care insurance.

Example: We might talk to your physician to suggest a disease management or wellness program that could help improve your health or we may analyze data to determine how we can improve our services.

Communications regarding treatment alternatives and appointment reminders

 We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Bill for our services

 We can use and share your health information to bill and get payment from health plans or other entities.

Example: We give information about you to your health insurance plan so it will pay for our services.

For payment

 We can use and share your health information for payment of premiums due to us, to determine your coverage, and for payment of health care services you receive.

Example: We might tell a doctor if you are eligible for coverage and what percentage of the bill might be covered.

For underwriting purposes

 We may use or share your health information for underwriting purposes; however, we will not use or share your genetic information for such purposes.

How else can we use or share your health information? We are allowed or required to share your information in other ways – usually in ways that contribute to the public good, such as the ways mentioned below. We have to meet many conditions in the law before we can share

your information for these purposes. For more information see:

www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html.

Help with public health and safety issues

We can share health information about you for certain situations such as:

- · Preventing disease
- · Helping with product recalls
- · Reporting adverse reactions to medications
- Reporting suspected abuse, neglect or domestic violence
- Preventing or reducing a serious threat to anyone's health or safety

Student immunizations to schools

 We may disclose proof of your child's immunizations to their school based on your verbal or written permission.

Do research

 We can use or share your information for health research.

Food and Drug Administration (FDA)

 We may disclose to the FDA health information relative to adverse events with respect to food, medications, devices, supplements, products and product defects, or post marketing surveillance information to enable product recalls, repairs or replacement.

Comply with the law

 We will share information about you if state or federal laws require it, including with the Department of Health and Human Services, if it wants to see that we're complying with federal privacy law.

Respond to organ and tissue donation requests

 We can share health information about you with organ procurement organizations.

Work with a medical examiner or funeral director

 We can share health information with a coroner, medical examiner or funeral director when an individual dies.

Address worker's compensation, law enforcement and other government requests

We can use or share health information about you:

- · For worker's compensation claims
- For law enforcement purposes or with a law enforcement official
- With health oversight agencies for activities authorized by law

Page 2 of 3

 For special government functions such as military, national security and presidential protective services

Respond to lawsuits and legal actions

 We can share health information about you in response to a court or administrative order, or in response to a subpoena.

Electronic Health Information Exchange (HIE)

- We maintain electronic health information about you from other health care providers or entities that are not part of our healthcare system who have treated you or who are treating you and this information is also stored in the HIE.
- Our healthcare system and these other providers can use the HIE to see your electronic health information for the purposes described in this Notice, to coordinate your care and as allowed by law.
- We monitor who can view your information, but the individuals and entities who use the HIE may disclose your information to other providers.
- You may opt-out of the HIE by providing a written request to the Office of HIPAA Compliance, 2401 S. 31st Street, MS-AR-300, Temple, TX 76508. If you opt-out, your information will still be stored in the HIE, but your information will not be viewable through the HIE.
- You may opt back in to the HIE at any time.
- You do not have to participate in the HIE to receive care.

OUR RESPONSIBILITIES

- We are required by law to maintain the privacy and security of your protected health information.
- We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.
- We must follow the duties and privacy practices described in this Notice and give you a copy of it.
- We will not use or share your information other than as described here, unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind.

For more information see: <u>www.hhs.gov/ocr/privacy/hipaa/understanding/c</u>onsumers/noticepp.html.

Changes to the Terms of This Notice

We can change the terms of this Notice, and the changes will apply to all information we have about you. The new notice will be available upon request and on our websites.

Effective Date: September 2020

Patient Signature or Legally Authorized Representative